

	Take On	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Income Statement						
Revenue		R 13 450 500	R 18 734 625	R 23 302 991	R 28 281 358	R 33 699 303
Total Revenue		R 13 450 500	R 18 734 625	R 23 302 991	R 28 281 358	R 33 699 303
Cost of Sales		R (9 121 350)	R (12 099 750)	R (14 333 550)	R (16 567 350)	R (18 801 150)
Total Cost of Sales		R (9 121 350)	R (12 099 750)	R (14 333 550)	R (16 567 350)	R (18 801 150)
Gross Profit		R 4 329 150	R 6 634 875	R 8 969 441	R 11 714 008	R 14 898 153
Operating Expenses		R (2 710 205)	R (2 670 622)	R (2 911 328)	R (3 155 847)	R (3 453 389)
Salaries		R (1 308 000)	R (1 412 640)	R (1 525 651)	R (1 647 703)	R (1 779 520)
Operating Expenses		R (1 402 205)	R (1 257 982)	R (1 385 677)	R (1 508 144)	R (1 673 869)
EBITDA		R 1 618 945	R 3 964 253	R 6 058 113	R 8 558 160	R 11 444 764
Existing PPE Depreciation		R (36 086)	R (36 086)	R (36 086)	R (36 086)	R (36 086)
IT Equipment Depreciation		R (8 000)	R (8 000)	R (8 000)	R (8 000)	R (8 000)
Machinery Depreciation		R (150 000)	R (150 000)	R (150 000)	R (150 000)	R (150 000)
Additional Machinery SEDA Grant Depreciation		R (80 000)	R (80 000)	R (80 000)	R (80 000)	R (80 000)
EBIT		R 1 344 859	R 3 690 167	R 5 784 027	R 8 284 075	R 11 170 679
Interest Income		R 77 778	R 143 610	R 236 973	R 361 700	R 480 191
Interest Expense on Motor Vehicle Finance		R -	R -			
Interest Expense on Loan		R -				
Interest Expense on Bankoverdraft		R (30 806)				
Waiver of Debt		R 38 998				
Profit / (Loss) Before Tax		R 1 391 831	R 3 833 776	R 6 021 000	R 8 645 775	R 11 650 869
Assessed Loss						
Movement						
Taxable Income						
Tax Expense		R (425 763)	R (1 032 079)	R (1 625 670)	R (2 334 359)	R (3 145 735)
Profit / (Loss) After Tax		R 1 005 066	R 2 790 436	R 4 395 330	R 6 311 416	R 8 505 135
Dividend Payment		R -	R (808 117)	R (1 780 354)	R (4 005 443)	R (7 099 518)
Net Profit / (Loss) Tax		R 1 005 066	R 1 982 318	R 2 614 976	R 2 305 973	R 1 405 617

Balance Sheet						
Assets						
Non-current Assets						
Property, Plant, Equipment	R 180 429	R 144 343	R 108 257	R 72 172	R 36 086	R 0
Rental Deposit	R 81 473	R 81 473	R 81 473	R 81 473	R 81 473	R 81 473
IT Equipment		R 32 000	R 24 000	R 16 000	R 8 000	R -
Additional Machinery		R 1 350 000	R 1 200 000	R 1 050 000	R 900 000	R 750 000
Additional Machinery SEDA Grant	R 800 000	R 720 000	R 640 000	R 560 000	R 480 000	R 400 000
Current Assets						
Inventories	R -	R 930 750	R 1 116 900	R 1 303 050	R 1 489 200	R 1 675 350
Cash	R 43 204	R 2 958 833	R 4 801 195	R 7 504 106	R 9 898 015	R 11 391 567
Other Current Assets (Suspense Acc)	R 924 071	R 924 071	R 924 071	R 924 071	R 924 071	R 924 071
Total Assets	R 2 029 177	R 7 141 471	R 8 895 896	R 11 510 872	R 13 816 845	R 15 222 461
Liabilities and Equities						
Equity						
Owners Equity	R 350 000	R 350 000	R 350 000	R 350 000	R 350 000	R 350 000
Share Capital GoGetta	R -	R 4 550 000	R 4 550 000	R 4 550 000	R 4 550 000	R 4 550 000
Retained Earnings	R (66 387)	R 938 679	R 2 920 998	R 5 535 973	R 7 841 946	R 9 247 563
Drawings	R (25 200)	R (25 200)	R (25 200)	R (25 200)	R (25 200)	R (25 200)
SEDA Grant	R 800 000	R 800 000	R 800 000	R 800 000	R 800 000	R 800 000
Total Equity	R 1 058 413	R 6 613 479	R 8 595 798	R 11 210 773	R 13 516 746	R 14 922 363
Liabilities						
Non-current Liabilities						
Motor Vehicle Finance	R 76 636	R -	R -			
Loan - Pollen Finance	R 157 789	R -				
Other Financial Liabilities: FNB	R 436 241	R 227 893	R (0)			
Current Liabilities						
Bank Overdraft	R -					
Current Tax Payable	R 124 660	R 124 660	R 124 660	R 124 660	R 124 660	R 124 660
Trade and other Payables	R 175 438	R 175 438	R 175 438	R 175 438	R 175 438	R 175 438
Customer Deposits						
Total Liabilities	R 970 764	R 527 991	R 300 098	R 300 098	R 300 098	R 300 098
Total Equity and liabilities	R 2 029 177	R 7 141 470	R 8 895 896	R 11 510 871	R 13 816 844	R 15 222 461
Bal Check	R (0)	R 0	R 0	R 0	R 0	R 0

Cashflow Statement						
Cashflow From Operating Activites						
EBIT	R -	R 1 344 859	R 3 690 167	R 5 784 027	R 8 284 075	R 11 170 679
Interest Income	R -	R 77 778	R 143 610	R 236 973	R 361 700	R 480 191
Tax Paid	R -	R (425 763)	R (1 032 079)	R (1 625 670)	R (2 334 359)	R (3 145 735)
Depreciation	R -	R 274 086	R 274 086	R 274 086	R 274 086	R 274 086
Movement in NWC	R -	R (930 750)	R (186 150)	R (186 150)	R (186 150)	R (186 150)
Cashflow from Operations	R -	R 340 211	R 2 889 633	R 4 483 266	R 6 399 351	R 8 593 070
Cashflow From Investing Activites						
Purchase/of IT Equipment	R -	R (40 000)	R -	R -	R -	R -
Purchase of Machinery	R (800 000)	R (1 500 000)				
Purchase of Machinery from SEDA Grant						
Net Cashflow From Investing Activites	R (800 000)	R (1 540 000)	R -	R -	R -	R -
Cashflow From Financing Activites						
Share Capital GoGetta		R 4 550 000	R -	R -	R -	R -
Motor Vehicle Finance Repayment		R (37 638)	R -	R -	R -	R -
Loan Repayment		R (157 789)	R -	R -	R -	R -
Other Financial Liability: FNB - Repayment		R (239 155)	R (239 155)	R -	R -	R -
Dividends Paid		R -	R (808 117)	R (1 780 354)	R (4 005 443)	R (7 099 518)
SEDA Grant	R 800 000					
Net Cashflow From Financing Activites	R 800 000	R 4 115 419	R (1 047 272)	R (1 780 354)	R (4 005 443)	R (7 099 518)
Net Movement in Cash	R -	R 2 915 629	R 1 842 362	R 2 702 911	R 2 393 908	R 1 493 553
Beginning Cash Balance	R 43 204	R 43 204	R 2 958 833	R 4 801 195	R 7 504 106	R 9 898 015
Ending Cash Balance	R 43 204	R 2 958 833	R 4 801 195	R 7 504 106	R 9 898 015	R 11 391 567